(1)(a) Statement showing Shareholding Pattern

Name of the Company:

IMPEX SERVICES LIMITED

Scirp Code, Name of the scrip, class of security:

19102, IMPEX SERVICES LIMITED, EQUITY

Quarter Ended

31.03.2014

| Partly paid-up shares:- | No. of partly | As a % of | As a % of total no. of | |
|---|--------------------|--------------------------|--|------|
| | | partly paid-up shares | company | |
| Held by promoter/promoter group | N.A. | N.A. | | N.A. |
| | | | | |
| Heid by public | N.A. | N.A. | 7 | NA |
| Total | N.A. | N.A. | | NA . |
| Outstanding | No. of outstanding | As a % of total | As a % of total no. of | |
| convertible securities:- | securities | No.of outstanding | shares of the | |
| | | convertible | company, assuming | |
| | | securities | full conversion of the | |
| | | | convenible securities | |
| Held by promoter/promoter group | N A | N.A. | 7 | N.A. |
| Held by public | Z | NA | | > |
| Total | N.A. | NA. | | 2 2 |
| | | | | 5 |
| Warrants:- | No. of warrants | As a % of total | As a % of total no. of | |
| | | no. of warrants | shares of the | |
| | | | company, assuming full conversion of the | |
| | | | waiiaiis | |
| Held by promoter/promoter group | N.A | N.A. | z | N.A. |
| Held by public | N.A. | NA A | | NA |
| Total | N.A. | N.A. | z | NA S |
| Total paid-up capital of the company assuming full conversation of warrants and | 8579025 | | | : |
| | | | | |

For Impex Services Limited

United

Director

| (c) Ce | (b) Fi | (a) Mi | (1) In | (B) P ₁ | G P | õ | (e) Ar | (d) Q | (c) In | | | (2) Fo | <u>0</u> | (e) A _I | (d) Fi | (c) B | (b) C | (a) In U | (1) In | (A) | (i) | Code |
|---|-----------------------------|------------------|--------------|------------------------|---|-------------------|---------------------|-----------------------------|--------------|------------------|---|---------|-------------------|---------------------|----------------------------------|------------------|--|---------------------------------------|--------|---|--|--|
| Central Government/State Government(s) | Financial Institution/Banks | Mutual Funds/UTI | Institutions | Public Shareholding | Total Shareholding of Promoter and Promoter Group A=(A)(1)+(A)(2) | Sub-Total (A) (2) | Any Other (specify) | Qualified Foreign Investors | Institutions | Bodies Corporate | Individuals(Non ressident Individuals/Foreign Individuals) | Foreign | Sub-Total (A) (1) | Any Other (specify) | Financial Institutions/ Banks | Bodies Corporate | Central Government/ State Government (S) | Individuals/Hindu Undivided Family | Indian | Shareholding of Promoter and Promoter Group | (ii) | Category of Shareholder |
| 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | | | (■) | No of Shareholders |
| 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | | | (vi) | Total No. of Shares |
| 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | | | (v) | Number of Shares held in dematerialized form |
| 0.00 | 0.00 | 0.00 | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | | (A+B) | Total Shareholding as a percentage of total number of Shares |
| 0.00 | 0.00 | 0.00 | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | | (A+B+C) | g as a percentage of Shares |
| 0.00 | 0.00 | 0.00 | | | 0 00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | | | - |
| 0.00 | 0.00 | 0.00 | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | | As a Percentage (ix) = (viii)/(iv)*100 | Shares pledged or otherwise encumbered |

For Impex Services Limited

| | | _ | T | 1 | | | | | _ | т— | Т | | | | | Т |
|--------------------------|--|---------------|--|-------------------|---|---|--|------------------|------------------|-------------------|-----------|-----------------------------|-----------------------------------|--------------------------------|---------------------|-----------------------|
| | (0) | | | | (d.j) (d.j) | | (b) | (a) | (2) | | 9 | (h) | (9) | Э | (e) | (a) |
| GRAND TOTAL (A)+(B)+(C) | Shares held by Custodians and against which Depository Receipts have been issued | Total (A)+(B) | Total Public Shareholding B=(B)(1)+(B)(2) | Sub-Total (B) (2) | Qualified Foreign Investor Any Others NRI/OCBs Clearing Member/ Clearing Cor | II) Individual shareholders holding nominal share capital in excess of Rs.1Lakh. | Individuals- I) Individual shareholders holding nominal share capital up to Rs.1 Lakh | Bodies Corporate | Non Institutions | Sub-Total (B) (1) | Any Other | Qualified Foreign Investors | Foreign Venture Capital Investors | Foreign InstitutionI Investors | Insurance Companies | Venture Capital Funds |
| 98 | 0 | 98 | 98 | 98 | 0000 | 1 | 48 | 49 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8579025 | 0 | 8579025 | 8579025 | 8579025 | 0000 | 16500 | 62600 | 8499925 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 | 0000 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 100.00 | 0.00 | 100.00 | 100.00 | 100.00 | 0.00 0.00 0.00 | 0.19 | 0.73 | 99.08 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 100.00 | 0.00 | 100.00 | 100.00 | 100.00 | 0.00 0.00 0.00 0.00 | 0.19 | 0.73 | 99.08 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 0.00 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 0.00 0.00 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

For Impex Services Limited

Leiny Agricul

Director

(I)(b) Statement showing holding of securities (including shares, warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| | _ | | | | 3 | | | | No. |
|-------|------|--|--------------------|-------------------------------|--------------------------|---------------|-------------------|------------|-------------------------|
| lotal | NE | | | | 3 | | | | shareholder |
| 0 | 0 | (III) | No. of shares held | | | | | | |
| 0.00 | 0.00 | grand total (A) + (B) + (C) (IV) | As a % of | | | | | | Country of Charles Hold |
| 0.00 | 0.00 | 3 | No | | | | | | |
| 0.00 | 0.00 | percentage (VI) = (V) / (III)* 100 | Aco | | | | | | Encumbered shares (*) |
| 0.00 | 0.00 | (VII) | As a 0/ of assault | | | | | | 3 |
| 0.00 | 0.00 | warrants held (VIII) | | | | | | | Deta |
| 0.00 | 0.00 | As a % total number of warrants of the same class (IX) | 1 | | | | | | Details of warrants |
| 0.00 | 0.00 | Number of convertible e securities held (X) | | | | | | se | Details o |
| 0.00 | 0.00 | Number of As a % total convertibl number of convertible number of securities securities securities of held the same (X) class (XI) | | | | | | securities | Details of convertible |
| 0.00 | 0.00 | (IIX) | share capital | securities) as a % of diluted | warrants and convertible | conversion of | underlying shares | (including | Total shares |

ne term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(1) @ (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

For Impex Services Limite

Directo

(I)©(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| _ | N _o |
|------------|--|
| | the Persons Acting in Concert (PAC) with them |
| Ξ. | of Shares |
| 8 | of total number of shares {i.e., Grand Total (A)+(B)+© indicated in Statement at para (I)(a) above} |
| | Number of warrants |
| | As a% total number of warrants of the same class |
| | Number of w.r.t convertible held convertible securities held convertible securities for the c |
| same class | % w.r.t total number of convertible securities |
| | vertible vertib |

(I) (d) Statement showing details of locked-in shares.

(II) (a) Statement showing details of Depository Receipts (DRs)

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| | - | SINO |
|-------|-------|---|
| Total | NIL | Name of the DR Holder |
| NIL | NIL | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) |
| NE | NIL | No. of shares underlying outstanding DRs |
| NIC | NIL . | Shares underlying outstanding DRs as a percentage of total 'number of shares (i.e. Grand total ' (A)+(B)+@ indicated in statement at para (I) (a) above } |

For Impex Services Limited
Uliny Agricul

Director

| | | | | | 1 | INOT ADD | LICADIE |
|------------------|--|-------------|-------------|-------------|---|--------------------------------|------------------------------|
| | Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by | v the issue | r. | | | NOT APP | LICABLE |
| | Name of the Company: | 1 | | | | | |
| Category Code | Category of Shareholder | Number o | of Voting F | Rights held | Total Voting Rights (III+IV+V) | | L oting rights e. (VI) |
| (l) (A) | (II) Promoter and Promoter Group | Class X | Class Y | Class Z | (VI) | As a pecentag e of (A+B) (VII) | As a pecentage of (A+B+C |
| (1) | Indian | | | | | | |
| | Individuals/Hindu Undivided Family | | | | | | |
| (b) | Central Government/State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| | Financial Institutions/Banks | | | | | | |
| | Any Other (specify) | | | | | | |
| | Sub-Total (A) (1) | | | | | | |
| | Foreign | | | | | | |
| | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A) (2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | | | | | |
| | Public Shareholding | | | | | | |
| | Institutions | | | | | | |
| | Mutual Funds/UTI | | | | | | |
| (b) | Financial Institutions/Banks | | | | | | |
| (c) (| Central Government/State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| | nsurance Companies | | | | | | |
| (f) I | Foreign Institutional Investors | | | | | | |
| | Foreign Venture Capital Investors | | | | | | |
| (h) / | Any Other (specify) | | | | | | |
| | Sub-Total (B) (1) | | | | | | |
| | Non-Institutions | | | | | | |
| (a) E | Bodies Corporate | | | | | | |
| | ndividuals - | | | | | | |
| F | . Individual shareholders holding nominal share capital to Rs.1 Lakh. | | | | | | |
| ∈ | i. Individual shareholders holding nominal share capital in excess of Rs.1 Lakh. | | | | | | |
| © A | Any Other (specify) | | | | | | |
| | Sub Total (B)(2) | | | | | | |
| T | otal Public Shareholding (B)=(B)(1)+(B)(2) OTAL (A)+(B) | | | | | | |
| (C) | Shares held by Custodians and against which | | | | | | |
| Note : C | GRAND TOTAL (A)+(B)+(C) Class X : Equity Shares | | | | | | |

Class X : Equity Shares
Class Y : Preference Shares
Class Z : Unclasified Shares Note:

For Impex Services Limited

Viny Aquial

Director